

Ellucian Spend Management Suite

Drive Efficiency and Insight with
Ethos-Supported Integration

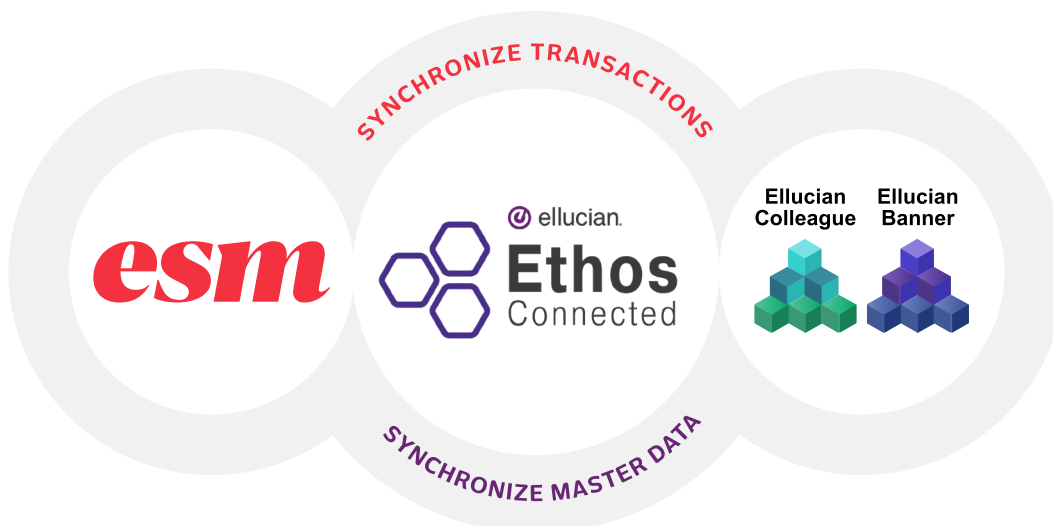
esm PLATFORM



Real-time integration between your mission-critical systems can help you unify functions across your campuses and programs to support coordinated transactions and data-driven decision making.

Ellucian Purchase and Ellucian Supplier Management by ESM offer standardized, configurable integrations with Ellucian Banner® and Ellucian Colleague® by leveraging the Ellucian Ethos platform for consistent and reliable data exchange.

- **Speed implementation and simplify maintenance**
- **Share data in real time for more immediate insight**
- **Consolidate purchases, reduce costs, and minimize errors**
- **Improve control and visibility of your budgeting and spend activity**
- **Support finance-driven forecasting, scenario building, and budget planning**



Intelligent Integration

Drive new operational efficiencies across your procurement and finance ecosystems

As higher education institutions adopt new technologies to drive efficiencies and support their mission, technology environments grow increasingly complex. Exchanging data across cloud and legacy solutions reliably and efficiently can be a significant challenge for higher education institutions today. Without a simple way to reconcile data stored in your ERP and financial ledgers with procurement data, your ability to understand and manage non-payroll spend can be compromised.

Ellucian Purchase and Ellucian Supplier Management by ESM deliver standardized and configurable integrations to address the need for a more unified operational environment where data is synchronized automatically across the touchpoints that matter to procurement. The benefit? You can accelerate procurement processes, reduce risk, analyze spend, and deliver better service across your entire education community.

Master Data Integration

Deeper, More Productive Collaboration

The master data that fuels your procurement supply chain drives the common language that allows enterprise systems to communicate with each other--the entities that you need to ensure the integrity of your information governance and reporting standards. By synchronizing these entities across your finance and procurement systems, you can rely on coherent, accurate, and meaningful data to drive insight.

Master data such as account codes, account code values, vendor data, and vendor payment terms is identified and managed through a master record synchronized via the Ellucian Ethos platform to:

- **Ensure all applications share accurate, timely, and complete master data**
- **Centralize core information, data values, and business rules**
- **Create a standardized model to manage key master data**
- **Support data governance policies and processes**

Transactional Data Integration

Improved Budget Control, Forecasting, and Spend Efficiency

Every transaction that flows across your procurement and finance systems generates data. That transaction data fuels your ability to exercise budget oversight, identify trends, and work more efficiently to manage spend. The deeper your integration is across these systems, the more insight you will generate. Multiple integration touchpoints from across the procurement landscape can help your work more efficiently and drive more value from every interaction.

Ethos-powered integration synchronizes key transactional data to deliver:

Improved Budget Visibility

Quickly see budget information and availability to support your purchase

- **Check budget**
Automatically checks budget availability and requestor status in Ellucian Finance.
- **Reserve budget**
Automatically checks budget availability and requestor status in Ellucian Finance.
Automatically reserves funds and synchronizes budget.
- **Budget Commit**
Automatically encumbers budget and releases provisional budget reservations.

More Purchasing Power

Simplify procurement and control maverick spending

- **Draft Order**
Automatically reserves budget from draft purchase orders in Ellucian Banner and Requisitions in Ellucian Colleague.
- **Order**
Automatically synchronizes purchase orders generated in ESM Purchase with the Finance system.

Superior Efficiency and Accuracy

Speed purchasing while increasing order accuracy

- **Change Order**
Automatically synchronizes purchase order changes in ESM Purchase with the Finance system.
- **Purchase Agreements**
Automatically synchronizes Purchase Agreements in ESM Purchase with Ellucian Banner Standing Orders and Ellucian Colleague Blanket Order Open Vouchers to track invoices against a standing supplier agreement or contract.
- **Streamlined reconciliation**
Makes reconciliation easier and more efficient.
- **Receipts**
Automatically synchronizes receipts created within ESM Purchase with the Finance system to reflect receiving activity.
- **Accounting Synchronization**
Automatically synchronizes creation or edits of account codes in ESM Purchase with the Finance system.
- **Storeroom activity**
Order fulfillments, inventory adjustments, and more integrated with Banner Finance and Colleague Finance to create warehouse orders from Ellucian Purchase activity.

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Ready to learn how ESM platform integrates with your institution?

Your Integration Partner

Integration between Ellucian Purchase, Ellucian Spend Management, and Ellucian's Banner Finance and Colleague Finance systems is designed and supported by ESM, an Ellucian partner and the leading provider of cloud-based procurement solutions designed for higher education. At ESM we're delivering dynamic new technologies, powered by community insight, to help you build, manage, and evolve the procurement ecosystem that's right for your institution.

SCHEDULE A CONSULTATION 

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Intelligent Together

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